

**TOWN OF AMHERST
ERIE COUNTY, NEW YORK**

\$39,162,500 BOND ANTICIPATION NOTES - 2024

SALE DATE:	17-Oct-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$39,162,500	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	30-Oct-24	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	30-Oct-25	BOND CO:	Harris Beach PLLC
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 39,162,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 39,162,500	4.000%	388,883.63	3.0070%
J.P. Morgan Securities LLC	39,162,500	4.000%	380,267.88	3.0290%
TD Securities	39,162,500	4.000%	368,910.75	3.0580%
BNYMellon Capital Markets	39,162,500	4.250%	445,226.71	3.1131%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 39,162,500	4.000%	\$ 388,883.63	3.0070%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 39,162,500	4.000%	\$ 1,566,500.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,566,500.00
LESS PREMIUM			<u>388,883.63</u>
NET INTEREST COST			\$ 1,177,616.37
NET INTEREST RATE			<u>3.0070%</u>