

**TUCKAHOE COMMON SCHOOL DISTRICT**  
**SUFFOLK COUNTY, NEW YORK**  
**\$3,500,000 TAX ANTICIPATION NOTES FOR 2024 - 2025**

<b>SALE DATE:</b>	<b>15-Oct-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>YES</b>
<b>AMOUNT:</b>	<b>\$3,500,000</b>	<b>RATING:</b>	<b>N/A</b>
<b>ISSUE DATE:</b>	<b>25-Oct-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>235</b>		
<b>BYD:</b>	<b>\$2,284,722.22</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$3,500,000</b>	<b>4.000%</b>	<b>\$8,990.00</b>	<b>3.6065%</b>
Piper Sandler & Co.	3,500,000	3.750%	1,820.00	3.6703%
Greene County Commercial Bank	3,500,000	3.990%	0.00	3.9900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$3,500,000</b>	<b>4.000%</b>	<b>\$8,990.00</b>	<b>3.6065%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$3,500,000</b>	<b>4.000%</b>	<b>\$ 91,388.89</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 91,388.89</b>
<b>LESS PREMIUM</b>			<b>8,990.00</b>
<b>NET INTEREST COST</b>			<b>\$ 82,398.89</b>
<b>NET INTEREST RATE</b>			<b><u>3.6065%</u></b>