

**WILLIAMSVILLE CSD  
ERIE COUNTY, NEW YORK**

**\$2,080,775 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>24-Oct-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$2,080,775</b>	<b>RATING:</b>	<b>Moody's: "Aa1" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>07-Nov-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>04-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>207</b>		
<b>BYD:</b>	<b>\$ 1,196,445.63</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 2,080,775</b>	<b>4.000%</b>	<b>\$ 2,913.08</b>	<b>3.7565%</b>
Piper Sandler & Co	2,080,775	4.000%	2,309.66	3.8070%
Greene County Commercial Bank	2,080,775	3.820%	0.00	3.8200%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 2,080,775</b>	<b>4.000%</b>	<b>\$ 2,913.08</b>	<b>3.7565%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$ 2,080,775</b>	<b>4.000%</b>	<b>\$ 47,857.83</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 47,857.83</b>
<b>LESS PREMIUM</b>			<b>2,913.08</b>
<b>NET INTEREST COST</b>			<b>\$ 44,944.75</b>
<b>NET INTEREST RATE</b>			<b><u>3.7565%</u></b>