

## Town of Amherst

Serial Bonds, 2024

\$5,695,400

## TIC BID RANKINGS

	<b>BID</b>	<b>TIC</b>	<b>NIC</b>	<b>PAR</b>	<b>Premium</b>	<b>Total Interest</b>
BNY Capital Markets		2.8710035%	3.0396517%	5,695,400.00	536,572.71	1,230,696.98
Fidelity Capital Markets		2.8957139%	3.0811386%	5,695,400.00	563,124.96	1,247,494.21
Robert W. Baird & Co.		2.8986776%	3.0829009%	5,695,400.00	560,690.06	1,248,207.75
StoneX Financial		2.9073682%	3.0802139%	5,695,400.00	525,675.89	1,247,119.84
Huntngton Securities Inc.		2.9256485%	3.0987315%	5,695,400.00	521,220.68	1,254,617.24
Roosevelt & Cross, Inc.		2.9300630%	3.1119910%	5,695,400.00	548,613.07	1,259,985.78
Bancroft Capital, LLC		2.9662681%	3.1486395%	5,695,400.00	539,982.62	1,274,824.05
TD Securities		3.0332704%	3.2257094%	5,695,400.00	551,599.31	1,306,028.19

### Sources Of Funds

Total Sources -

### Uses Of Funds

Total Uses -

Upcoming Calendar Overview Result Excel Print

**BNYMellon Capital Markets - Pittsburgh , PA's Bid**



**Amherst (Town)  
\$5,695,400 Public Improvement Serial Bonds - 2024**

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,231,972.71, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
10/15/2025	415.4M	5.0000
10/15/2026	420M	5.0000
10/15/2027	420M	5.0000
10/15/2028	430M	5.0000
10/15/2029	435M	5.0000
10/15/2030	435M	5.0000
10/15/2031	445M	5.0000
10/15/2032	455M	5.0000
10/15/2033	435M	5.0000
10/15/2034	430M	4.0000
10/15/2035	435M	4.0000
10/15/2036	440M	4.0000
10/15/2037	430M	3.2500
10/15/2038	30M	3.2500
10/15/2039	10M	3.3750
10/15/2040	10M	3.5000
10/15/2041	10M	3.7500
10/15/2042	10M	3.7500

Total Interest Cost: \$1,767,269.69  
 Premium: \$536,572.71  
 Net Interest Cost: \$1,230,696.98  
 TIC: 2.871004  
 Time Last Bid Received On:10/17/2024 10:08:18 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA  
 Contact: Andrew Richless  
 Title: Trader  
 Telephone:212-815-8282  
 Fax:

Issuer Name: Town of Amherst Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

Fidelity Capital Markets - Boston , MA's Bid



**Amherst (Town)**  
**\$5,695,400 Public Improvement Serial Bonds - 2024**

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,258,524.96, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
10/15/2025	415.4M	5.0000
10/15/2026	420M	5.0000
10/15/2027	420M	5.0000
10/15/2028	430M	5.0000
10/15/2029	435M	5.0000
10/15/2030	435M	5.0000
10/15/2031	445M	5.0000
10/15/2032	455M	5.0000
10/15/2033	435M	5.0000
10/15/2034	430M	4.0000
10/15/2035	435M	4.0000
10/15/2036	440M	4.0000
10/15/2037	430M	4.0000
10/15/2038	30M	3.0000
10/15/2039	10M	4.0000
10/15/2040	10M	4.0000
10/15/2041	10M	4.0000
10/15/2042	10M	4.0000

Total Interest Cost: \$1,810,619.17  
 Premium: \$563,124.96  
 Net Interest Cost: \$1,247,494.21  
 TIC: 2.895714  
 Time Last Bid Received On:10/17/2024 10:52:28 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Fidelity Capital Markets, Boston , MA  
 Contact: Katherine Estes  
 Title: Vice-President  
 Telephone:774-392-0159  
 Fax: 617-692-5949

Issuer Name: Town of Amherst Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Upcoming Calendar Overview Result Excel Print

Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



**Amherst (Town)**  
**\$5,695,400 Public Improvement Serial Bonds - 2024**

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,256,090.06, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
10/15/2025	415.4M	5.0000
10/15/2026	420M	5.0000
10/15/2027	420M	5.0000
10/15/2028	430M	5.0000
10/15/2029	435M	5.0000
10/15/2030	435M	5.0000
10/15/2031	445M	5.0000
10/15/2032	455M	5.0000
10/15/2033	435M	5.0000
10/15/2034	430M	4.0000
10/15/2035	435M	4.0000
10/15/2036	440M	4.0000
10/15/2037	430M	4.0000
10/15/2038	30M	3.3750
10/15/2039	10M	3.5000
10/15/2040	10M	3.5000
10/15/2041	10M	3.5000
10/15/2042	10M	3.5000

Total Interest Cost: \$1,808,897.81  
 Premium: \$560,690.06  
 Net Interest Cost: \$1,248,207.75  
 TIC: 2.898678  
 Time Last Bid Received On:10/17/2024 10:57:22 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI  
 Contact: Peter Anderson  
 Title:  
 Telephone:414-765-7331  
 Fax:

Issuer Name: Town of Amherst Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_



Parity Calendar

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StoneX Financial Inc. - Winter Park , FL's Bid



**Amherst (Town)**  
**\$5,695,400 Public Improvement Serial Bonds - 2024**

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,221,075.89, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
10/15/2025	415.4M	5.0000
10/15/2026	420M	5.0000
10/15/2027	420M	5.0000
10/15/2028	430M	5.0000
10/15/2029	435M	5.0000
10/15/2030	435M	5.0000
10/15/2031	445M	5.0000
10/15/2032	455M	5.0000
10/15/2033	435M	4.0000
10/15/2034	430M	4.0000
10/15/2035	435M	4.0000
10/15/2036	440M	4.0000
10/15/2037	430M	4.0000
10/15/2038	30M	4.0000
10/15/2039	10M	3.3750
10/15/2040	10M	3.5000
10/15/2041	10M	3.6250
10/15/2042	10M	3.6250

Total Interest Cost: \$1,772,795.73  
 Premium: \$525,675.89  
 Net Interest Cost: \$1,247,119.84  
 TIC: 2.907368  
 Time Last Bid Received On:10/17/2024 10:59:26 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: StoneX Financial Inc., Winter Park , FL  
 Contact: Tony Posthauer  
 Title: Underwriter  
 Telephone:689-312-1541  
 Fax:

Issuer Name: Town of Amherst Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_



Parity Calendar

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Huntington Securities, Inc. - Chicago , IL's Bid



**Amherst (Town)**  
**\$5,695,400 Public Improvement Serial Bonds - 2024**

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,216,620.68, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
10/15/2025	415.4M	5.0000
10/15/2026	420M	5.0000
10/15/2027	420M	5.0000
10/15/2028	430M	5.0000
10/15/2029	435M	5.0000
10/15/2030	435M	5.0000
10/15/2031	445M	5.0000
10/15/2032	455M	5.0000
10/15/2033	435M	4.0000
10/15/2034	430M	4.0000
10/15/2035	435M	4.0000
10/15/2036	440M	4.0000
10/15/2037	430M	4.0000
10/15/2038	30M	4.0000
10/15/2039	10M	4.0000
10/15/2040	10M	4.0000
10/15/2041	10M	4.0000
10/15/2042	10M	4.0000

Total Interest Cost: \$1,775,837.92  
 Premium: \$521,220.68  
 Net Interest Cost: \$1,254,617.24  
 TIC: 2.925648  
 Time Last Bid Received On:10/17/2024 10:59:43 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Huntington Securities, Inc., Chicago , IL  
 Contact: Dan Evans  
 Title:  
 Telephone:216-515-6311  
 Fax:

Issuer Name: Town of Amherst Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_



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Roosevelt & Cross, Inc. - New York , NY's Bid



**Amherst (Town)**  
**\$5,695,400 Public Improvement Serial Bonds - 2024**

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,244,013.07, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
10/15/2025	415.4M	5.0000
10/15/2026	420M	5.0000
10/15/2027	420M	5.0000
10/15/2028	430M	5.0000
10/15/2029	435M	5.0000
10/15/2030	435M	5.0000
10/15/2031	445M	5.0000
10/15/2032	455M	5.0000
10/15/2033	435M	5.0000
10/15/2034	430M	4.0000
10/15/2035	435M	4.0000
10/15/2036	440M	4.0000
10/15/2037	430M	4.0000
10/15/2038	30M	3.2500
10/15/2039	10M	3.5000
10/15/2040	10M	3.5000
10/15/2041	10M	3.5000
10/15/2042	10M	3.6250

Total Interest Cost: \$1,808,598.85  
 Premium: \$548,613.07  
 Net Interest Cost: \$1,259,985.78  
 TIC: 2.930063  
 Time Last Bid Received On:10/17/2024 10:58:54 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Roosevelt & Cross, Inc., New York , NY  
 Contact: Joe Daly  
 Title:  
 Telephone:212-742-2295  
 Fax: 212-509-7908

Issuer Name: Town of Amherst Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_



Parity Calendar

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Bancroft Capital, LLC - Fort Washington , PA's Bid



Amherst (Town)
\$5,695,400 Public Improvement Serial Bonds - 2024

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,235,382.62, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 3 columns: Maturity Date, Amount \$, Coupon %. Rows include dates from 10/15/2025 to 10/15/2042 with corresponding amounts and coupon rates.

Total Interest Cost: \$1,814,806.67
Premium: \$539,982.62
Net Interest Cost: \$1,274,824.05
TIC: 2.966268
Time Last Bid Received On:10/17/2024 10:49:31 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bancroft Capital, LLC, Fort Washington , PA
Contact: Alix Cethoute
Title:
Telephone:305-742-7133
Fax:

Issuer Name: Town of Amherst Company Name:

Accepted By: Accepted By:





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TD Securities - New York , NY's Bid



**Amherst (Town)**  
**\$5,695,400 Public Improvement Serial Bonds - 2024**

For the aggregate principal amount of \$5,695,400.00, we will pay you \$6,246,999.31, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
10/15/2025	415.4M	5.0000
10/15/2026	420M	5.0000
10/15/2027	420M	5.0000
10/15/2028	430M	5.0000
10/15/2029	435M	5.0000
10/15/2030	435M	5.0000
10/15/2031	445M	5.0000
10/15/2032	455M	5.0000
10/15/2033	435M	5.0000
10/15/2034	430M	5.0000
10/15/2035	435M	4.0000
10/15/2036	440M	4.0000
10/15/2037	430M	4.0000
10/15/2038	30M	4.0000
10/15/2039	10M	4.0000
10/15/2040	10M	4.0000
10/15/2041	10M	4.0000
10/15/2042	10M	4.0000

Total Interest Cost: \$1,857,627.50  
 Premium: \$551,599.31  
 Net Interest Cost: \$1,306,028.19  
 TIC: 3.033270  
 Time Last Bid Received On:10/17/2024 10:24:21 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY  
 Contact: Jake Frackowiak  
 Title:  
 Telephone:212-827-7171  
 Fax:

Issuer Name: Town of Amherst                      Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

