

**BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$20,250,000 BOND ANTICIPATION NOTES - 2024**

SALE DATE:	7-Nov-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$20,250,000	RATING:	Moody's: ("Aa3") underlying
ISSUE DATE:	14-Nov-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	15-Jul-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	241		
BYD:	\$13,556,250.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$20,250,000	4.000%	\$94,972.50	3.2994%
Oppenheimer & Co.	20,250,000	4.000%	66,355.00	3.5105%
Jefferies LLC	20,250,000	4.000%	\$64,597.50	3.5235%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	20,250,000	4.000%	94,972.50	3.2994%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$20,250,000	4.000%	\$ 542,250.00
TOTAL INTEREST DUE AT MATURITY			\$ 542,250.00
LESS PREMIUM			94,972.50
NET INTEREST COST			\$ 447,277.50
NET INTEREST RATE			<u>3.2994%</u>