

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT  
 RENNELAER AND COLUMBIA COUNTIES, NEW YORK  
 \$14,670,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>21-Nov-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$14,670,000</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>11-Dec-24</b>	<b>BAN RATING:</b>	<b>Moody's: "MIG 1"</b>
<b>DUE DATE:</b>	<b>11-Dec-25</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$ 14,670,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 14,670,000</b>	<b>3.500%</b>	<b>\$ 75,575.00</b>	<b>2.9848%</b>
Jefferies LLC	14,670,000	4.000%	131,443.20	3.1040%
TD Securities	14,670,000	4.000%	128,509.20	3.1240%
Truist Securities, Inc.	14,670,000	3.750%	88,753.50	3.1450%
Piper Sandler	14,670,000	3.750%	73,790.10	3.2470%
BNYMellon Capital Markets	14,670,000	4.250%	130,712.63	3.3590%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 14,670,000</b>	<b>3.500%</b>	<b>\$ 75,575.00</b>	<b>2.9848%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 14,670,000</b>	<b>3.500%</b>	<b>\$ 513,450.00</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 513,450.00</b>
<b>LESS PREMIUM</b>			<b>75,575.00</b>
<b>NET INTEREST COST</b>			<b>\$ 437,875.00</b>
<b>NET INTEREST RATE</b>			<b><u>2.9848%</u></b>