

**HAMBURG CSD  
ERIE COUNTY, NEW YORK**

**\$7,500,000 BOND ANTICIPATION NOTES - 2024A**

<b>SALE DATE:</b>	<b>20-Nov-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$7,500,000</b>	<b>RATING:</b>	<b>S&amp;P's: "A+" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>05-Dec-24</b>	<b>BOND CO:</b>	<b>Hodgson Russ LLP</b>
<b>DUE DATE:</b>	<b>29-May-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>174</b>		
<b>BYD:</b>	<b>\$ 3,625,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 7,500,000	3.750%	\$ 10,575.00	3.4583%
Piper Sandler & Co	7,500,000	3.750%	10,575.00	3.4583%
Fidelity Capital Markets	7,500,000	4.000%	16,950.00	3.5324%
Oppenheimer & Co.	7,500,000	4.000%	15,525.00	3.5717%
TD Securities	7,500,000	4.000%	14,700.00	3.5945%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 7,500,000	3.750%	\$ 10,575.00	3.4583%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 7,500,000	3.750%	\$ 135,937.50
<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>			\$ 135,937.50 <u>10,575.00</u>
<b>NET INTEREST COST</b>			\$ 125,362.50
<b>NET INTEREST RATE</b>			<u>3.4583%</u>

Upcoming Calendar Overview Result Excel Print

Jefferies LLC - New York , NY's Bid



Hamburg Ctrl SD
\$7,500,000 Bond Anticipation Notes, 2024A

For the aggregate principal amount of \$7,500,000.00, we will pay you \$7,510,575.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 05/29/2025, 7,500M, 3.7500, 3.2500, 100.237

Bid: 100.141000
Premium: \$10,575.00
Net Interest Cost: \$125,362.50
NIC: 3.458276
Time Last Bid Received On:11/20/2024 10:49:54 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY
Contact: Dan Kiley
Title:
Telephone:212-336-7163
Fax:

Issuer Name: Hamburg Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel Print

**Piper Sandler & Co - New York , NY's Bid**



**Hamburg Ctrl SD  
\$7,500,000 Bond Anticipation Notes, 2024A**

For the aggregate principal amount of \$7,500,000.00, we will pay you \$7,510,575.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/29/2025	7,500M	3.7500	3.3500	100.190

Bid: 100.141000  
 Premium: \$10,575.00  
 Net Interest Cost: \$125,362.50  
 NIC: 3.458276  
 Time Last Bid Received On: 11/20/2024 10:07:56 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Piper Sandler & Co, New York , NY  
 Contact: Christopher DiCerbo  
 Title: Underwriter  
 Telephone: 212-284-9387  
 Fax: 212-284-9411

Issuer Name: Hamburg Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel Print

Fidelity Capital Markets - Boston , MA's Bid



Hamburg Ctrl SD
\$7,500,000 Bond Anticipation Notes, 2024A

For the aggregate principal amount of \$7,500,000.00, we will pay you \$7,516,950.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 05/29/2025, 7,500M, 4.0000, 3.0000, 100.476

Bid: 100.226000
Premium: \$16,950.00
Net Interest Cost: \$128,050.00
NIC: 3.532414
Time Last Bid Received On: 11/20/2024 10:25:53 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Fidelity Capital Markets, Boston , MA
Contact: Tricia Kenney
Title: Associate
Telephone: 617-775-7523
Fax: 617-692-5949

Issuer Name: Hamburg Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

**PROPOSAL FOR \$7,500,000 BOND ANTICIPATION NOTES, 2024A**

Mr. Thomas F. Flynn III  
 President of the Board of Education  
 Hamburg Central School District  
 Erie County, New York  
 c/o Capital Markets Advisors, LLC  
 4211 N. Buffalo Road, Suite 19  
 Orchard Park, NY 14127  
 TELEPHONE: (716) 662-3910

November 20, 2024

*non-callable*

FACSIMILE: (716) 662-6684

HAMBURG CENTRAL SCHOOL DISTRICT  
 ERIE COUNTY, NEW YORK  
 (the "District")

\$7,500,000 BOND ANTICIPATION NOTES, 2024A  
 (the "Notes")

*174/360*

DATED: December 5, 2024

MATURITY: May 29, 2025

Bid No.	Principal Amount*	Interest Rate	Premium	Net Interest Cost
1	\$ <i>7,500,000</i>	<i>4<sup>00</sup></i> %	\$ <i>15,525</i>	<i>3,5717</i> %
2	\$	%	\$	%

\*\$3,000,000 minimum bid

Signature of Bidder:

Name of Bidder:

Address of Bidder:

Telephone Contact of Bidder (Include Area Code):

Facsimile Contact of Bidder (Include Area Code):

Email Address of Bidder:

*[Handwritten Signature]*  
 \_\_\_\_\_  
*Oppenheimer & Co*  
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*\$145,000*  
*- 15,525*  


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*\$ 129,475*  
  
*3,5717*

Oppenheimer & Company, as underwriter, reserves the right to offer and require changes to the continuing disclosure section of the Final Official Statement as a condition of its bid on this issuance of municipal securities if it determines that the issuer has either not cured any past instances of a material failure to comply with its obligations pursuant to any outstanding continuing agreement or has otherwise failed to adequately describe any such past material failure in the Final OS

Upcoming Calendar Overview Result Excel Print

TD Securities - New York , NY's Bid



Hamburg Ctrl SD
\$7,500,000 Bond Anticipation Notes, 2024A

For the aggregate principal amount of \$7,500,000.00, we will pay you \$7,514,700.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 05/29/2025, 7,500M, 4.0000, 3.4500, 100.261

Bid: 100.196000
Premium: \$14,700.00
Net Interest Cost: \$130,300.00
NIC: 3.594483
Time Last Bid Received On:11/20/2024 10:57:51 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
Contact: Chris Dimon
Title:
Telephone:212-827-7171
Fax:

Issuer Name: Hamburg Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_