

**MOUNT VERNON CITY SCHOOL DISTRICT  
 WWESTCHESTER COUNTY, NEW YORK  
 \$17,500,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	<b>6-Nov-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$17,500,000</b>	<b>RATING:</b>	<b>N/A</b>
<b>ISSUE DATE:</b>	<b>14-Nov-24</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>DUE DATE:</b>	<b>30-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>226</b>		
<b>BYD:</b>	<b>\$10,986,111.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$17,500,000</b>	<b>5.000%</b>	<b>\$11,375.00</b>	<b>4.8965%</b>
<b>Oppenheimer &amp; Co.</b>	<b>17,500,000</b>	<b>5.375%</b>	<b>5,555.00</b>	<b>5.3244%</b>

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$17,500,000</b>	<b>5.000%</b>	<b>\$11,375.00</b>	<b>4.8965%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$17,500,000</b>	<b>5.000%</b>	<b>\$ 549,305.56</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 549,305.56</b>
<b>LESS PREMIUM</b>			<b>11,375.00</b>
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<b>NET INTEREST COST</b>			<b>\$ 537,930.56</b>
<b>NET INTEREST RATE</b>			<b><u>4.8965%</u></b>