

SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$8,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	12-Nov-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$8,000,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	21-Nov-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	209		
BYD:	\$4,644,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$8,000,000	4.000%	\$37,240.00	3.1982%
Jefferies LLC	8,000,000	4.000%	26,000.00	3.4402%
TD Securities	8,000,000	4.000%	25,360.00	3.4540%
BNYMellon Capital Markets	8,000,000	4.250%	35,164.80	3.4929%
Oppenheimer & Co.	8,000,000	4.000%	22,508.00	3.5154%
Greene County Commercial Bank	4,000,000	4.190%	0.00	4.1900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$8,000,000	4.000%	\$37,240.00	3.1982%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Fidelity Capital Markets	\$8,000,000	4.000%	\$ 185,777.78
TOTAL INTEREST DUE AT MATURITY			\$ 185,777.78
LESS PREMIUM			<u>37,240.00</u>
NET INTEREST COST			\$ 148,537.78
NET INTEREST RATE			<u>3.1982%</u>