

**VALHALLA UNION FREE SCHOOL DISTRICT**  
**WESTCHESTER COUNTY, NEW YORK**  
**\$6,370,000 BOND ANTICIPATION NOTES - 2024 SERIES B**

<b>SALE DATE:</b>	<b>26-Nov-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$6,370,000</b>	<b>RATING:</b>	<b>Moody's: "Aa1" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>10-Dec-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>19-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>189</b>		
<b>BYD:</b>	<b>\$3,344,250.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Jefferies LLC</b>	<b>\$6,370,000</b>	<b>3.500%</b>	<b>\$6,306.30</b>	<b>3.3114%</b>
BNYMellon Capital Markets	6,370,000	4.000%	21,794.95	3.3483%
TD Securities	6,370,000	4.000%	20,192.90	3.3962%
Oppenheimer & Co	6,370,000	3.750%	11,025.00	3.4203%
Greene County Commercial Bank	6,370,000	3.990%	0.00	3.9900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Jefferies LLC</b>	<b>\$6,370,000</b>	<b>3.500%</b>	<b>\$6,306.30</b>	<b>3.3114%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Jefferies LLC</b>	<b>\$6,370,000</b>	<b>3.500%</b>	<b>\$ 117,048.75</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 117,048.75</b>
<b>LESS PREMIUM</b>			<b>6,306.30</b>
<b>NET INTEREST COST</b>			<b>\$ 110,742.45</b>
<b>NET INTEREST RATE</b>			<b><u>3.3114%</u></b>