

WEST ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$20,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	5-Nov-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$20,000,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	14-Nov-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	216		
BYD:	\$12,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$20,000,000	3.750%	\$66,600.00	3.1950%
Jefferies LLC	20,000,000	4.000%	92,600.00	3.2283%
BofA Securities	20,000,000	5.000%	203,200.00	3.3067%
Oppenheimer & Co.	20,000,000	4.000%	68,005.00	3.4333%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$20,000,000	3.750%	\$66,600.00	3.1950%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$20,000,000	3.750%	\$ 450,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 450,000.00
LESS PREMIUM			66,600.00
NET INTEREST COST			\$ 383,400.00
NET INTEREST RATE			<u>3.1950%</u>