

Supplement
dated November 27, 2024
to the
Preliminary Official Statement
dated November 26, 2024
relating to
TOWN OF EAST FISHKILL
DUTCHESS COUNTY, NEW YORK
\$2,340,000*
PUBLIC IMPROVEMENT (SERIAL) BONDS, 2024
(the “Bonds”)
\$10,800,000
BOND ANTICIPATION NOTES, 2024
(the “Notes”)

Introduction

The Preliminary Official Statement for the Bonds is dated **November 26, 2024** (the “Preliminary Official Statement”). The **Town of East Fishkill**, Dutchess County, New York (the “**Town**”) has prepared this Supplement dated **November 27, 2024**, to the Preliminary Official Statement (the “Supplement”) to revise the amortization table on the inside cover and compliance history section in connection with the Town’s continuing disclosure.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

The amortization table on the inside cover is revised and replaced with the following:

The Bonds will mature on December 15, subject to optional redemption, in the following years and principal amounts:

Year*	Amount	Interest Rate	Yield	CUSIP***	Year*	Amount	Interest Rate	Yield	CUSIP***
2025	\$95,000				2034**	\$130,000			
2026	100,000				2035**	135,000			
2027	100,000				2036**	140,000			
2028	105,000				2037**	145,000			
2029	110,000				2038**	150,000			
2030	110,000				2039**	155,000			
2031	115,000				2040**	160,000			
2032	120,000				2041**	170,000			
2033**	125,000				2042*	175,000			

* The principal maturities of the Bonds are subject to adjustment following their sale, pursuant to the terms of the accompanying Notice of Bond Sale.

** Subject to optional redemption prior to maturity. (See “Optional Redemption” herein).

*** CUSIP numbers have been assigned by an independent company not affiliated with the Town and are included solely for the convenience of the holders of the Bonds. The Town is not responsible for the selection or uses of these CUSIP numbers and no representation is made as to their correctness on the Bonds or as indicated above.

The “*Compliance History*” subsection on page 17 has been amended as follows:

Compliance History

For the fiscal year ended December 31, 2021, the Town’s audited financial statements were not filed in a timely manner by the last business day of the succeeding fiscal year. The audited financial statements were filed on November 2, 2023 and an event notice has been filed.

For the fiscal year ended December 31, 2022, the Town’s audited financial statements were not filed in a timely manner by the last business day of the succeeding fiscal year. The audited financial statements were filed on November 6, 2024 and an event notice has been filed.

END OF SUPPLEMENT