

**CHAUTAUQUA LAKE CENTRAL SCHOOL DISTRICT  
CHAUTAUQUA COUNTY, NEW YORK**

**\$14,020,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>21-Nov-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$14,020,000</b>	<b>RATING:</b>	<b>S&amp;P: "A+" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>12-Dec-24</b>	<b>BAN RATING:</b>	<b>S&amp;P: "SP-1+"</b>
<b>DUE DATE:</b>	<b>12-Dec-25</b>	<b>BOND CO:</b>	<b>Timothy R. McGill</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$ 14,020,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 14,020,000</b>	<b>3.500%</b>	<b>70,855.00</b>	<b>2.9946%</b>
Jefferies	14,020,000	4.000%	131,647.80	3.0610%
Truist Securities, Inc.	14,020,000	4.000%	124,357.40	3.1130%
TD Securities	14,020,000	3.750%	85,101.40	3.1430%
BNYMellon Capital Markets	14,020,000	4.250%	148,237.67	3.1927%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 14,020,000</b>	<b>3.500%</b>	<b>\$ 70,855.00</b>	<b>2.9946%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 14,020,000</b>	<b>3.500%</b>	<b>\$ 490,700.00</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 490,700.00</b>
<b>LESS PREMIUM</b>			<b>70,855.00</b>
<b>NET INTEREST COST</b>			<b>\$ 419,845.00</b>
<b>NET INTEREST RATE</b>			<b><u>2.9946%</u></b>

PROPOSAL FOR NOTES

Mr. Michael Ludwig  
 President of the Board of Education  
 Chautauqua Lake Central School District  
 c/o Capital Markets Advisors, LLC  
 4211 N. Buffalo Road, Suite 19  
 Orchard Park, NY 14127

November 21, 2023

non-callable

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6684

CHAUTAUQUA LAKE CENTRAL SCHOOL DISTRICT  
 CHAUTAUQUA COUNTY, NEW YORK

\$14,020,000 BOND ANTICIPATION NOTES – 2024  
 [the "Notes"]

DATED: December 12, 2024

MATURITY: December 12, 2025

Principal Amount	Interest Rate	Premium	Net Interest Cost
\$ 14,020,000	3 1/2 %	\$ 70,855	29946 %
\$	%	\$	%
\$	%	\$	%
\$	%	\$	%

Signature:

Name of Bidder:

Address of Bidder:

Telephone Contact of Bidder (Area Code):

Facsimile Contact of Bidder (Area Code):

Please select one of the following:

- "Local" Closing  
 Book-Entry/DTC

*Oppenheimer & Company, Inc.*  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\$490,700  
 - 70,855  
 \$419,845  
 29946

Oppenheimer & Company, as underwriter, reserves the right to offer and require changes to the continuing disclosure section of the Final Official Statement as a condition of its bid on this issuance of municipal securities if it determines that the issuer has either not cured any past instances of a material failure to comply with its obligations pursuant to any outstanding continuing agreement or has otherwise failed to adequately describe any such past material failure in the Final OS.

Upcoming Calendar Overview Result Excel Print

Jefferies LLC - New York , NY's Bid



Chautauqua Lake Ctrl SD
\$14,020,000 Bond Anticipation Notes, 2024

For the aggregate principal amount of \$14,020,000.00, we will pay you \$14,151,647.80, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Table with 5 columns: Maturity Date, Amount \$, Coupon %, Yield %, Dollar Price. Row 1: 12/12/2025, 14,020M, 4.0000, 2.9500, 101.019

Bid: 100.939000
Premium: \$131,647.80
Net Interest Cost: \$429,152.20
NIC: 3.061000
Time Last Bid Received On:11/21/2024 10:29:11 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY
Contact: Dan Kiley
Title:
Telephone:212-336-7163
Fax:

Issuer Name: Chautauqua Lake Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel Print

Truist Securities, Inc. - Charlotte , NC's Bid



### Chautauqua Lake Ctrl SD \$14,020,000 Bond Anticipation Notes, 2024

For the aggregate principal amount of \$14,020,000.00, we will pay you \$14,144,357.40, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
12/12/2025	14,020M	4.0000	3.0800	100.892

Bid: 100.887000  
 Premium: \$124,357.40  
 Net Interest Cost: \$436,442.60  
 NIC: 3.113000  
 Time Last Bid Received On: 11/21/2024 10:24:05 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Truist Securities, Inc., Charlotte , NC  
 Contact: Keon Williams  
 Title:  
 Telephone: 716-245-9181  
 Fax:

Issuer Name: Chautauqua Lake Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel Print

**TD Securities - New York , NY's Bid**



**Chautauqua Lake Ctrl SD  
\$14,020,000 Bond Anticipation Notes, 2024**

For the aggregate principal amount of \$14,020,000.00, we will pay you \$14,105,101.40, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
12/12/2025	14,020M	3.7500	3.1000	100.630

Bid: 100.607000  
 Premium: \$85,101.40  
 Net Interest Cost: \$440,648.60  
 NIC: 3.143000  
 Time Last Bid Received On: 11/21/2024 10:43:30 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY  
 Contact: Chris Dimon  
 Title:  
 Telephone: 212-827-7171  
 Fax:

Issuer Name: Chautauqua Lake Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel Print

**BNYMellon Capital Markets - Pittsburgh , PA's Bid**



**Chautauqua Lake Ctrl SD  
\$14,020,000 Bond Anticipation Notes, 2024**

For the aggregate principal amount of \$14,020,000.00, we will pay you \$14,168,237.67, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
12/12/2025	14,020M	4.2500	3.1300	101.086

Bid: 101.057330  
 Premium: \$148,237.67  
 Net Interest Cost: \$447,612.33  
 NIC: 3.192670  
 Time Last Bid Received On: 11/21/2024 10:47:03 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA  
 Contact: Andrew Wandler  
 Title: Trader  
 Telephone: 212-815-8282  
 Fax:

Issuer Name: Chautauqua Lake Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_