

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK**

**\$944,000 BOND ANTICIPATION NOTES - 2024C**

<b>SALE DATE:</b>	<b>20-Nov-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:15</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$944,000</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>05-Dec-24</b>	<b>BAN RATING:</b>	<b>Not Rated</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>		
<b># OF DAYS:</b>	<b>195</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$ 511,333.33</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Greene County Commercial</b>	<b>\$ 944,000</b>	<b>3.990%</b>	<b>0.00</b>	<b>3.9900%</b>
Piper Sandler	944,000	4.250%	1,151.68	4.0248%
Roosevelt & Cross	944,000	4.500%	2,341.00	4.0422%
Oppenheimer & Co.	944,000	4.250%	735.00	4.1063%
J.P. Morgan Chase Bank	944,000	4.520%	0.00	4.5200%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Greene County Commercial</b>	<b>\$ 944,000</b>	<b>3.990%</b>	<b>\$ -</b>	<b>3.9900%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Greene County Commercial</b>	<b>\$ 944,000</b>	<b>3.990%</b>	<b>\$ 20,402.20</b>
<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>			<b>\$ 20,402.20</b> <u>0.00</u>
<b>NET INTEREST COST</b>			<b>\$ 20,402.20</b>
<b>NET INTEREST RATE</b>			<b><u>3.9900%</u></b>