

**TOWN OF EAST FISHKILL
DUTCHESS COUNTY, NEW YORK
\$10,800,000 BOND ANTICIPATION NOTES, 2024**

SALE DATE:	5-Dec-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$10,800,000	RATING:	Moody's: "MIG-1"
ISSUE DATE:	19-Dec-24		Aa3 (Underlying)
DUE DATE:	19-Dec-25	BOND CO:	Orrick, Herrington & Sutcliffe LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$10,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$10,800,000	3.500%	58,626.00	2.9572%
TD Securities	10,800,000	4.000%	98,280.00	3.0900%
Jefferies LLC	10,800,000	4.000%	98,064.00	3.0920%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$10,800,000	3.500%	\$58,626.00	2.9572%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$10,800,000	3.500%	\$ 378,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 378,000.00
LESS PREMIUM			58,626.00
NET INTEREST COST			\$ 319,374.00
NET INTEREST RATE			<u>2.9572%</u>