

**TOWN OF MONTGOMERY
ORANGE COUNTY, NEW YORK
\$1,500,000 BOND ANTICIPATION NOTES, 2024 (RENEWALS)**

SALE DATE:	3-Dec-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$1,500,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	12-Dec-24	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	17-Apr-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	125		
BYD:	\$520,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$1,500,000	3.750%	0.00	3.7500%
Oppenheimer & Co.	1,500,000	4.000%	935.00	3.8205%
M&T Bank	1,500,000	4.270%	0.00	4.2700%
Roosevelt & Cross, Inc.	1,500,000	4.500%	885.00	4.3301%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$1,500,000	3.750%	\$0.00	3.7500%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Greene County Commercial Bank	\$1,500,000	3.750%	\$ 19,531.25

TOTAL INTEREST DUE AT MATURITY		\$	19,531.25
LESS PREMIUM			<u>0.00</u>
NET INTEREST COST		\$	19,531.25
NET INTEREST RATE			<u>3.7500%</u>