

COUNTY OF SUFFOLK, NEW YORK
\$350,000,000 TAX ANTICIPATION NOTES FOR 2025 TAXES

SALE DATE:	12-Dec-24	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 AM	BK QUAL:	NO
		RATINGS:	SP-1+, F1+
AMOUNT:	\$350,000,000	BOND CO:	HARRIS BEACH PLLC
DATED DATE:	20-Dec-24	F.A.:	CAPITAL MARKETS
DUE DATE:	25-Jul-25		ADVISORS, LLC
# OF DAYS:	215		
BYD:	\$209,027,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Academy Securities Inc.	\$ 5,000,000	4.000%	\$ 34,700.00	2.8380%
Barclays Capital Inc.	100,000,000	4.000%	668,000.00	2.8815%
Academy Securities Inc.	25,000,000	4.000%	166,250.00	2.8865%
TD Securities	50,000,000	4.000%	328,000.00	2.9016%
TD Securities	50,000,000	4.000%	319,000.00	2.9317%
Janney Montgomery Scott LLC	30,000,000	4.000%	180,300.00	2.9937%
Jefferies LLC	25,000,000	4.000%	145,250.00	3.0272%
Piper Sandler & Co.	10,000,000	4.000%	58,000.00	3.0288%
J.P Morgan Securities LLC	65,000,000	4.000%	376,350.00	3.0305%
J.P Morgan Securities LLC	285,000,000	4.000%	1,624,500.00	3.0456%
Wells Fargo Bank	350,000,000	4.000%	1,963,500.00	3.0607%
BofA Securities	350,000,000	4.000%	1,963,500.00	3.0607%
Jefferies LLC	25,000,000	4.000%	139,000.00	3.0690%
Piper Sandler & Co.	10,000,000	4.000%	55,000.00	3.0791%
Jefferies LLC	50,000,000	4.000%	260,500.00	3.1276%
Jefferies LLC	100,000,000	4.000%	501,000.00	3.1611%
Jefferies LLC	100,000,000	4.000%	481,000.00	3.1946%
Jefferies LLC	50,000,000	4.000%	228,000.00	3.2365%
TOTAL	<u>\$ 1,680,000,000</u>			

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Academy Securities Inc.	\$ 5,000,000	4.000%	\$ 34,700.00	2.8380%
Barclays Capital Inc.	100,000,000	4.000%	668,000.00	2.8815%
Academy Securities Inc.	25,000,000	4.000%	166,250.00	2.8865%
TD Securities	50,000,000	4.000%	328,000.00	2.9016%
TD Securities	50,000,000	4.000%	319,000.00	2.9317%
Janney Montgomery Scott LLC	30,000,000	4.000%	180,300.00	2.9937%
Jefferies LLC	25,000,000	4.000%	145,250.00	3.0272%
Piper Sandler & Co.	10,000,000	4.000%	58,000.00	3.0288%
J.P Morgan Securities LLC	55,000,000	4.000%	318,450.00	3.0305%

NET INTERST CALCULATION:	AMOUNT	COUPON	INTEREST
Academy Securities Inc.	\$ 5,000,000	4.000%	\$ 119,444.44
Barclays Capital Inc.	100,000,000	4.000%	2,388,888.89
Academy Securities Inc.	25,000,000	4.000%	597,222.22
TD Securities	50,000,000	4.000%	1,194,444.44
TD Securities	50,000,000	4.000%	1,194,444.44
Janney Montgomery Scott LLC	30,000,000	4.000%	716,666.67
Jefferies LLC	25,000,000	4.000%	597,222.22
Piper Sandler & Co.	10,000,000	4.000%	238,888.89
J.P Morgan Securities LLC	55,000,000	4.000%	1,313,888.89
TOTAL INTEREST DUE AT MATURITY			\$ 8,361,111.11
LESS PREMIUM			<u>2,217,950.00</u>
NET INTEREST COST			<u>\$6,143,161.11</u>
NET INTEREST RATE			<u>2.9389%</u>