

BREWSTER CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
\$34,000,000 Bond Anticipation Notes - 2025

SALE DATE:	30-Jan-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$34,000,000	RATING:	Moody's "MIG 1" Aa2 Underlying
ISSUE DATE:	13-Feb-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	13-Feb-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$34,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$34,000,000	4.000%	\$418,540.00	2.7690%
Jefferies LLC	34,000,000	4.000%	414,120.00	2.7820%
J.P. Morgan Securities LLC	34,000,000	4.000%	408,340.00	2.7990%
Oppenheimer & Co., Inc.	34,000,000	4.000%	364,140.00	2.9290%
BofA Securities	34,000,000	4.000%	356,320.00	2.9520%
BNY Mellon Capital Markets	34,000,000	4.000%	325,682.60	3.0421%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$34,000,000	4.000%	\$418,540.00	2.7690%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$34,000,000	4.000%	\$ 1,360,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,360,000.00
LESS PREMIUM			418,540.00
NET INTEREST COST			\$ 941,460.00
NET INTEREST RATE			<u>2.7690%</u>