

**HICKSVILLE UNION FREE SCHOOL DISTRICT**  
**NASSAU COUNTY, NEW YORK**  
**\$6,000,000 TAX Anticipation Notes FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	12-Feb-25	<b>FORM:</b>	Book-Entry
<b>TIME:</b>	11:00	<b>BK QUAL:</b>	Yes
<b>AMOUNT:</b>	\$6,000,000	<b>RATING:</b>	Moody's: "Aa2" Underlying
<b>ISSUE DATE:</b>	06-Mar-25	<b>BOND CO:</b>	Hawkins Delafield & Wood LLP
<b>DUE DATE:</b>	16-Jun-25	<b>F.A.:</b>	Capital Markets Advisors, LLC
<b># OF DAYS:</b>	100		
<b>BYD:</b>	\$1,666,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
<b>TD Securities</b>	<b>\$6,000,000</b>	<b>4.000%</b>	<b>\$13,800.00</b>	<b>3.1720%</b>
Oppenheimer & Co.	6,000,000	4.000%	9,730.00	3.4162%
Piper Sandler & Co.	6,000,000	3.500%	540.00	3.4676%
Jefferies LLC	6,000,000	4.000%	8,820.00	3.4708%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
<b>TD Securities</b>	<b>\$6,000,000</b>	<b>4.000%</b>	<b>\$13,800.00</b>	<b>3.1720%</b>

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
<b>TD Securities</b>	<b>\$6,000,000</b>	<b>4.000%</b>	<b>\$ 66,666.67</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 66,666.67</b>
<b>LESS PREMIUM</b>			<b><u>13,800.00</u></b>
<b>NET INTEREST COST</b>			<b>\$ 52,866.67</b>
<b>NET INTEREST RATE</b>			<b><u>3.1720%</u></b>