

**CITY OF NEWBURGH
ORANGE COUNTY, NEW YORK**

\$8,000,000 BOND ANTICIPATION NOTES - 2025 SERIES A

SALE DATE:	19-Feb-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 8,000,000	RATING:	Moody's: "A1" (Underlying)
ISSUE DATE:	05-Mar-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	05-Mar-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 8,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 8,000,000	4.000%	\$ 65,972.00	3.1754%
Piper Sandler & Co.	8,000,000	3.750%	37,760.00	3.2780%
Jefferies LLC	8,000,000	4.000%	54,080.00	3.3240%
Oppenheimer & Co.	8,000,000	4.250%	73,526.00	3.3309%
TD Securities	8,000,000	4.500%	46,000.00	3.9250%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 8,000,000	4.000%	\$ 65,972.00	3.1754%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 8,000,000	4.000%	\$ 320,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 320,000.00
LESS PREMIUM			65,972.00
NET INTEREST COST			\$ 254,028.00
NET INTEREST RATE			<u>3.1754%</u>