

**BAY SHORE UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$35,000,000 BOND ANTICIPATION NOTES - 2025**

<b>SALE DATE:</b>	<b>6-Mar-25</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$35,000,000</b>	<b>RATING:</b>	<b>Moody's: ("Aa3") underlying</b>
<b>ISSUE DATE:</b>	<b>13-Mar-25</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>15-Jul-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>122</b>		
<b>BYD:</b>	<b>\$11,861,111.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$35,000,000	4.000%	\$120,400.00	2.9849%
TD Securities	35,000,000	4.250%	138,250.00	3.0844%
Oppenheimer & Co.	35,000,000	4.000%	\$77,350.00	3.3479%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 35,000,000	4.000%	120,400.00	2.9849%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$35,000,000	4.000%	\$ 474,444.44
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 474,444.44
<b>LESS PREMIUM</b>			<u>120,400.00</u>
<b>NET INTEREST COST</b>			\$ 354,044.44
<b>NET INTEREST RATE</b>			<u>2.9849%</u>