

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$17,415,000 BOND ANTICIPATION NOTES - 2025 SERIES A**

SALE DATE:	25-Mar-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$17,415,000	RATING:	Moody's: "Aa2" (Underlying) S&P: "AA" (Underlying)
ISSUE DATE:	02-Apr-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	02-Apr-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$17,415,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$17,415,000	4.000%	\$187,385.40	2.9240%
TD Securities	17,415,000	3.500%	94,563.45	2.9570%
Oppenheimer & Co.	17,415,000	4.000%	169,805.00	3.0249%
Piper Sandler & Co.	17,415,000	4.000%	155,341.80	3.1080%
BNYMellon Capital Markets	17,415,000	4.500%	233,617.00	3.1585%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$17,415,000	4.000%	\$187,385.40	2.9240%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$17,415,000	4.000%	\$ 696,600.00
TOTAL INTEREST DUE AT MATURITY			\$ 696,600.00
LESS PREMIUM			<u>187,385.40</u>
NET INTEREST COST			\$ 509,214.60
NET INTEREST RATE			<u>2.9240%</u>