

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK**

\$5,315,000 BOND ANTICIPATION NOTES - 2025 SERIES B (FEDERALLY TAXABLE)

SALE DATE:	25-Mar-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$5,315,000	RATING:	Moody's: "Aa2" (Underlying) S&P: "AA" (Underlying)
ISSUE DATE:	02-Apr-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	02-Apr-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$5,315,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$5,315,000	5.000%	\$8,377.00	4.8424%
Roosevelt & Cross, Inc.	5,315,000	5.000%	7,176.00	4.8650%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$5,315,000	5.000%	\$8,377.00	4.8424%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$5,315,000	5.000%	\$ 265,750.00
TOTAL INTEREST DUE AT MATURITY			\$ 265,750.00
LESS PREMIUM			8,377.00
NET INTEREST COST			\$ 257,373.00
NET INTEREST RATE			<u>4.8424%</u>