

**VILLAGE OF PORT CHESTER
WESTCHESTER COUNTY, NEW YORK
\$10,000,000 BOND ANTICIPATION NOTES, 2025**

SALE DATE:	22-Apr-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$10,000,000	RATING:	Moody's: "MIG-1"
ISSUE DATE:	01-May-25		"Aa3" (Underlying)
DUE DATE:	01-May-26 ⁽¹⁾	BOND CO:	Orrick, Herrington & Sutcliffe LLP
# OF DAYS:	360		
BYD:	\$10,000,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$10,000,000	4.000%	\$20,800.00	3.7920%
TD Securities	10,000,000	4.000%	2,300.00	3.9770%
BNY Mellon Capital Markets	10,000,000	4.250%	16,019.00	4.0898%
Oppenheimer & Co.	10,000,000	4.375%	1,360.00	4.3614%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$10,000,000	4.000%	\$20,800.00	3.7920%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$10,000,000	4.000%	\$ 400,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 400,000.00
LESS PREMIUM			20,800.00
NET INTEREST COST			\$ 379,200.00
NET INTEREST RATE			<u>3.7920%</u>

(1) Subject to optional redemption on November 1, 2025.