

TUCKAHOE UNION FREE SCHOOL DISTRICT

WESTCHESTER COUNTY, NEW YORK

\$7,284,350 BOND ANTICIPATION NOTES - 2025

SALE DATE:	9-Apr-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$ 7,284,350	RATING:	Moody's: "MIG 1"
ISSUE DATE:	23-Apr-25		Moody's: "Aa2" (Underlying)
DUE DATE:	23-Apr-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 7,284,350.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 7,284,350	5.000%	\$ 56,162.34	4.2290%
BNY Mellon Capital Markets	7,284,350	5.000%	50,131.62	4.3118%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 7,284,350	5.000%	\$ 56,162.34	4.2290%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 7,284,350	5.000%	\$ 364,217.50
TOTAL INTEREST DUE AT MATURITY			\$ 364,217.50
LESS PREMIUM			<u>56,162.34</u>
NET INTEREST COST			\$ 308,055.16
NET INTEREST RATE			<u>4.2290%</u>