

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

\$10,645,650 BOND ANTICIPATION NOTES - 2025 SERIES B

SALE DATE:	9-Apr-25	FORM:	Book-Entry
TIME:	3:00 PM	BK QUAL:	No
AMOUNT:	\$ 10,645,650	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	23-Apr-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	23-Apr-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 10,645,650.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 10,645,650	5.000%	\$ 103,799.00	4.0250%
Piper Sandler & Co.	10,645,650	4.750%	66,428.86	4.1260%
BNY Mellon Capital Markets	10,645,650	4.500%	31,028.88	4.2085%
Oppenheimer & Co.	10,645,650	4.750%	37,685.00	4.3960%
Roosevelt & Cross, Inc.	10,645,650	5.000%	24,165.00	4.7730%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 10,645,650	5.000%	\$ 103,799.00	4.0250%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 10,645,650	5.000%	\$ 532,282.50
TOTAL INTEREST DUE AT MATURITY			\$ 532,282.50
LESS PREMIUM			<u>103,799.00</u>
NET INTEREST COST			\$ 428,483.50
NET INTEREST RATE			<u>4.0250%</u>