

**Supplement
dated April 9, 2025**

to

**Official Statement
dated March 27, 2025**

relating to

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

\$10,645,650*

**SCHOOL DISTRICT SERIAL BONDS – 2025
(the “Bonds”)**

and

\$7,284,350

**BOND ANTICIPATION NOTES – 2025
(the “Notes”)**

Introduction

The Preliminary Official Statement for the Notes is dated **March 27, 2025** (the “Preliminary Official Statement”). The **Tuckahoe Union Free School District**, Westchester County, New York (the “**District**”) has prepared this Supplement dated **April 9, 2025**, to the Official Statement (the “Supplement”) to reflect that the District rejected all bids at its competitive bond sale and elected to hold a competitive sale of \$10,645,650 Bond Anticipation Notes – 2025 Series B (the “Series B Notes”) on April 9, 2025 at 3:00 PM (Prevailing Time). Accompanying the Supplement is a Notice of Sale, dated April 9, 2025, which describes the terms and conditions of the sale of the Series B Notes.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Preliminary Official Statement, which speaks as of its date. Following the sale of the Series B Notes, the Official Statement will be updated to reflect that the Bonds will be issued as the Series B Notes. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Preliminary Official Statement.

The Cover Page is hereby replaced and superseded with the following:

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PRELIMINARY OFFICIAL STATEMENT DATED MARCH 27, 2025

**NEW AND RENEWAL ISSUES
BOND ANTICIPATION NOTES**

See “RATING” herein

In the opinion of Hawkins Delafield & Wood LLP, Bond Counsel to the District, under existing statutes and court decisions and assuming continuing compliance with certain tax certifications described herein, (i) interest on the Notes is excluded from gross income for federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the “Code”), and (ii) interest on the Notes is not treated as a preference item in calculating the alternative minimum tax under the Code, however, interest on the Notes is included in the “adjusted financial statement income” of certain corporations that are subject to the alternative minimum tax under Section 55 of the Code. In addition, in the opinion of Bond Counsel to the District, under existing statutes, interest on the Notes is exempt from personal income taxes of New York State and its political subdivisions, including The City of New York. (See “Tax Matters” herein).

The District will NOT designate the Notes as “qualified tax-exempt obligations” pursuant to Section 265(b)(3) of the Code.

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

**\$7,284,350
BOND ANTICIPATION NOTES – 2025
(the “Series A Notes”)**

Date of Issue: April 23, 2025

Maturity Date: April 23, 2026

**\$10,645,650*
BOND ANTICIPATION NOTES – 2025 SERIES B
(the “Series B Notes” and together with the Series A Notes, the “Notes”)**

Date of Issue: April 23, 2025

Maturity Date: April 23, 2026

The Notes are general obligations of the Tuckahoe Union Free School District, in Westchester County, New York (the “District”), and will contain a pledge of the faith and credit of the District for the payment of the principal of and interest on the Notes and, unless paid from other sources, the Notes are payable from ad valorem taxes which may be levied upon all the taxable real property within the District without limitation as to rate or amount.

The Notes are dated their Date of Issue and bear interest from that date until the Maturity Date, at the annual rate(s) as specified by the purchaser(s) of the Notes. The Notes will not be subject to redemption prior to maturity.

At the option of the purchaser(s), the Notes will be issued in (i) registered form registered in the name of the successful bidder(s) or (ii) registered book-entry form registered to Cede & Co., as the partnership nominee for The Depository Trust Company (“DTC”).

If the Notes are issued in registered form in the name of the successful bidder(s), a single note certificate will be issued for those Notes of a series bearing the same rate of interest in the aggregate principal amount awarded to such purchaser at such interest rate. Principal of and interest on such Notes will be payable in Federal Funds by the District, at such bank or trust company located and authorized to do business in the State of New York as selected by the successful bidder(s).

DTC will act as Securities Depository for those Notes issued as book-entry notes. Individual purchases of such Notes may be made in book-entry form only, in principal amounts of \$5,000 or integral multiples thereof, except for one necessary odd denomination in each series of Notes. Purchasers will not receive certificates representing their ownership interests in those Notes issued as book-entry notes. Payment of the principal of and interest on such Notes will be made by the District to DTC, which will in turn remit such principal and interest to its participants for subsequent disbursement to the beneficial owners of such Notes as described herein. (See “DESCRIPTION OF BOOK-ENTRY SYSTEM” herein.)

The Notes are offered when, as and if issued and received by the purchaser(s) and subject to the receipt of the respective final approving opinions of Hawkins Delafield & Wood LLP, New York, New York, Bond Counsel. Capital Markets Advisors, LLC has served as Municipal Advisor to the District in connection with the issuance of the Notes. It is expected that delivery of the Notes in book-entry form will be made on April 23, 2025.

THIS PRELIMINARY OFFICIAL STATEMENT IS IN A FORM DEEMED FINAL BY THE DISTRICT FOR PURPOSES OF SECURITIES AND EXCHANGE COMMISSION RULE 15c2-12 (THE “RULE”). FOR A DESCRIPTION OF THE DISTRICT’S UNDERTAKING TO PROVIDE CONTINUING DISCLOSURE FOR THE NOTES AS DESCRIBED IN THE RULE, SEE “DISCLOSURE UNDERTAKING” HEREIN.

Dated: April __, 2025

* Preliminary, subject to change.

This Preliminary Official Statement and the information contained herein are subject to completion or amendment without notice. Under no circumstances shall this Preliminary Official Statement constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities, in any jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.