

**CITY OF JAMESTOWN
CHAUTAUQUA COUNTY, NEW YORK**

\$5,670,081 BOND ANTICIPATION NOTES - 2025

SALE DATE:	1-May-25	FORM:	Book-Entry
TIME:	11:15	BK QUAL:	Yes
AMOUNT:	\$5,670,081	RATING:	S&Ps: "A-" (Underlying)
ISSUE DATE:	15-May-25	BOND CO:	Squire Patton Boggs (US) LLP
DUE DATE:	15-May-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 5,670,081.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 5,670,081	4.250%	\$ 29,230.00	3.7345%
BNYMellon Capital Markets	5,670,081	5.000%	68,237.72	3.7965%
TD Securities	5,670,081	4.500%	32,432.86	3.9280%
Greene County Commercial Bank	5,670,081	4.400%	0.00	4.4000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 5,670,081	4.250%	\$ 29,230.00	3.7345%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 5,670,081	4.250%	\$ 240,978.44
TOTAL INTEREST DUE AT MATURITY			\$ 240,978.44
LESS PREMIUM			29,230.00
NET INTEREST COST			\$ 211,748.44
NET INTEREST RATE			<u>3.7345%</u>