

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK**

\$38,674,000 BOND ANTICIPATION NOTES - 2025A

SALE DATE:	28-May-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$38,674,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	18-Jun-25	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	18-Jun-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 38,674,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$38,674,000	4.000%	\$ 402,209.60	2.9600%
BofA Securities	38,674,000	4.000%	386,353.26	3.0010%
Jefferies LLC	38,674,000	4.000%	375,911.28	3.0280%
TD Securities	38,674,000	4.000%	356,187.54	3.0790%
BNYMellon Capital Markets	38,674,000	4.000%	318,638.95	3.1761%
Oppenheimer & Co.	38,674,000	4.000%	317,513.55	3.1790%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 38,674,000	4.000%	\$ 402,209.60	2.9600%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$ 38,674,000	4.000%	\$ 1,546,960.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,546,960.00
LESS PREMIUM			402,209.60
NET INTEREST COST			\$ 1,144,750.40
NET INTEREST RATE			<u>2.9600%</u>