

**HALDANE CENTRAL SCHOOL DISTRICT AT PHILIPSTOWN
PUTNAM AND DUTCHESS COUNTIES, NEW YORK
\$1,350,000 BOND ANTICIPATION NOTES, 2025 SERIES A (RENEWALS)**

SALE DATE:	28-May-25	FORM:	Registered to Purchaser
TIME:	10:45 AM	BANK QUAL:	Yes
AMOUNT:	\$1,325,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	12-Jun-25	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	12-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$1,325,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
M&T Bank	\$1,325,000	3.850%	\$0.00	3.8500%
BNY Mellon Capital Markets	1,325,000	4.250%	3,713.84	3.9697%
Greene County Commercial Bank	1,325,000	4.260%	0.00	4.2600%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
M&T Bank	\$1,325,000	3.850%	\$0.00	3.8500%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
M&T Bank	\$1,325,000	3.850%	\$ 51,012.50
TOTAL INTEREST DUE AT MATURITY			\$ 51,012.50
LESS PREMIUM			0.00
NET INTEREST COST			\$ 51,012.50
NET INTEREST RATE			<u>3.8500%</u>