

**KATONAH-LEWISBORO UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$35,018,083 BOND ANTICIPATION NOTES - 2025**

SALE DATE:	20-May-25	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	No
AMOUNT:	\$35,018,083	RATING:	Moody's: "MIG 1"
ISSUE DATE:	03-Jun-25		"Aa1" (Underlying)
DUE DATE:	03-Jun-26		
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$35,018,083.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$35,018,083	3.500%	\$180,693.31	2.9840%
Jefferies LLC	35,018,083	4.000%	333,722.34	3.0470%
J.P. Morgan Securities LLC	35,018,083	4.000%	333,372.16	3.0480%
BNYMellon Capital Markets	35,018,083	4.250%	400,873.01	3.1052%
Oppenheimer & Co.	35,018,083	4.000%	279,025.00	3.2032%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$35,018,083	3.500%	\$180,693.31	2.9840%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$35,018,083	3.500%	\$1,225,632.91
TOTAL INTEREST DUE AT MATURITY			\$ 1,225,632.91
LESS PREMIUM			180,693.31
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NET INTEREST COST			\$ 1,044,939.60
NET INTEREST RATE			<u>2.9840%</u>