

**TOWN OF HAMBURG
ERIE COUNTY, NEW YORK**

\$3,000,000 BOND ANTICIPATION NOTES - 2025

SALE DATE:	28-May-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$3,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	17-Jun-25	BOND CO:	Underberg & Kessler LLP
DUE DATE:	17-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 3,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 3,000,000	4.250%	24,800.10	3.4233%
Oppenheimer & Co., Inc.	3,000,000	4.000%	16,276.00	3.4575%
Piper Sandler	3,000,000	4.000%	15,240.00	3.4920%
Fidelity Capital Markets	3,000,000	4.000%	14,160.00	3.5280%
Greene County Commercial Bank	3,000,000	4.260%	0.00	4.2600%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 3,000,000	4.250%	\$ 24,800.10	3.4233%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 3,000,000	4.250%	\$ 127,500.00
TOTAL INTEREST DUE AT MATURITY			\$ 127,500.00
LESS PREMIUM			<u>24,800.10</u>
NET INTEREST COST			\$ 102,699.90
NET INTEREST RATE			<u>3.4233%</u>