

Corning CSD

\$56,545,000 School District Bonds - 2025

TIC BID RANKINGS

	BID	TIC	NIC	PAR	Premium	Total Interest
KeyBanc Capital Markets		3.3998231%	3.5785832%	56,545,000.00	4,656,631.30	15,675,582.45
Janney Montgomery Scott LLC		3.4729117%	3.6437466%	56,545,000.00	4,371,190.00	15,961,023.75
Wells Fargo Bank, National Association		3.4999991%	3.6934173%	56,545,000.00	4,745,402.00	16,178,600.50
FHN Financial Capital Markets		3.5007098%	3.6165816%	56,545,000.00	3,107,583.95	15,842,030.22
RBC Capital Markets		3.5348723%	3.6463697%	56,545,000.00	2,977,100.35	15,972,513.82
Mesirow Financial		3.5598604%	3.7207032%	56,545,000.00	4,034,090.30	16,298,123.45
PNC Capital Markets		3.5642673%	3.7974761%	56,545,000.00	5,267,521.35	16,634,418.23
TD Securities		3.5999743%	3.7822605%	56,545,000.00	4,356,234.18	16,567,768.32
Jefferies LLC		3.6054747%	3.7391725%	56,545,000.00	3,429,434.83	16,379,026.00
BofA Securities		3.6271254%	3.7798211%	56,545,000.00	3,775,130.98	16,557,082.77
Robert W. Baird & Co., Inc.		3.6428787%	3.7936141%	56,545,000.00	3,714,712.32	16,617,501.43
UBS Financial Services Inc.		3.6975438%	3.8413238%	56,545,000.00	3,505,725.35	16,826,488.40

Sources Of Funds

Total Sources -

Uses Of Funds

Total Uses -



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

KeyBanc Capital Markets - Cleveland , OH's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$61,201,631.30, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$20,332,213.75
 Premium: \$4,656,631.30
 Net Interest Cost: \$15,675,582.45
 TIC: 3.399823
 Time Last Bid Received On:05/28/2025 10:59:24 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: KeyBanc Capital Markets, Cleveland , OH
 Contact: Robert Bond
 Title: Managing Director
 Telephone:317-258-7458
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

Janney Montgomery Scott LLC - Philadelphia , PA's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$60,916,190.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 3 columns: Maturity Date, Amount \$, Coupon %. Rows include dates from 06/15/2026 to 06/15/2039 with corresponding amounts and coupon rates.

Total Interest Cost: \$20,332,213.75
Premium: \$4,371,190.00
Net Interest Cost: \$15,961,023.75
TIC: 3.472912
Time Last Bid Received On:05/28/2025 10:58:45 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Janney Montgomery Scott LLC, Philadelphia , PA
Contact: Lauren Carter
Title:
Telephone:215-665-6521
Fax: 215-557-8648

Issuer Name: City School District of the City of Corning Company Name:

Accepted By: Accepted By:

Date: Date:

Upcoming Calendar Overview Result Excel Print

Wells Fargo Bank, National Association - Charlotte , NC's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$61,290,402.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Table with 3 columns: Maturity Date, Amount \$, Coupon %. Rows include dates from 06/15/2026 to 06/15/2039 with corresponding amounts and coupon rates.

Total Interest Cost: \$20,924,002.50
Premium: \$4,745,402.00
Net Interest Cost: \$16,178,600.50
TIC: 3.499999
Time Last Bid Received On:05/28/2025 10:59:42 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
Contact: Parks Lineberger
Title: Managing Director
Telephone:704-410-3441
Fax: 704-383-0065

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

FHN Financial Capital Markets - New York , NY's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$59,652,583.95, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	4.0000
06/15/2035	4,600M	4.0000
06/15/2036	4,765M	4.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$18,949,614.17
 Premium: \$3,107,583.95
 Net Interest Cost: \$15,842,030.22
 TIC: 3.500710
 Time Last Bid Received On:05/28/2025 10:59:19 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: FHN Financial Capital Markets, New York , NY
 Contact: Robert McCraw
 Title:
 Telephone:212-418-5020
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

RBC Capital Markets - New York , NY's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$59,522,100.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	4.0000
06/15/2035	4,600M	4.0000
06/15/2036	4,765M	4.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$18,949,614.17
 Premium: \$2,977,100.35
 Net Interest Cost: \$15,972,513.82
 TIC: 3.534872
 Time Last Bid Received On:05/28/2025 10:59:52 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
 Contact: David Officer
 Title: Director
 Telephone:212-858-7353
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

Mesirow Financial, Inc. - Chicago , IL's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$60,579,090.30, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$20,332,213.75
 Premium: \$4,034,090.30
 Net Interest Cost: \$16,298,123.45
 TIC: 3.559860
 Time Last Bid Received On:05/28/2025 10:59:25 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Mesirow Financial, Inc., Chicago , IL
 Contact: Elizabeth Funk
 Title:
 Telephone:303-723-7804
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

PNC Capital Markets - Philadelphia , PA's Bid



**Corning CSD
\$56,545,000 School District Serial Bonds, 2025**

For the aggregate principal amount of \$56,545,000.00, we will pay you \$61,812,521.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	5.0000
06/15/2038	5,115M	5.0000
06/15/2039	2,240M	5.0000

Total Interest Cost: \$21,901,939.58
 Premium: \$5,267,521.35
 Net Interest Cost: \$16,634,418.23
 TIC: 3.564267
 Time Last Bid Received On:05/28/2025 10:58:38 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: PNC Capital Markets, Philadelphia , PA
 Contact: Hannah Chan
 Title:
 Telephone:215-585-1441
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

PNC Capital Markets - Philadelphia , PA's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$61,812,521.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	5.0000
06/15/2038	5,115M	5.0000
06/15/2039	2,240M	5.0000

Total Interest Cost: \$21,901,939.58
 Premium: \$5,267,521.35
 Net Interest Cost: \$16,634,418.23
 TIC: 3.564267
 Time Last Bid Received On:05/28/2025 10:58:38 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: PNC Capital Markets, Philadelphia , PA
 Contact: Hannah Chan
 Title:
 Telephone:215-585-1441
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

TD Securities - New York , NY's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$60,901,234.18, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	5.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$20,924,002.50
 Premium: \$4,356,234.18
 Net Interest Cost: \$16,567,768.32
 TIC: 3.599974
 Time Last Bid Received On:05/28/2025 10:59:57 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
 Contact: Jake Frackowiak
 Title:
 Telephone:212-827-7171
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

Jefferies LLC - New York , NY's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$59,974,434.83, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	4.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$19,808,460.83
 Premium: \$3,429,434.83
 Net Interest Cost: \$16,379,026.00
 TIC: 3.605475
 Time Last Bid Received On:05/28/2025 10:49:43 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY
 Contact: Kurt Ahrens
 Title:
 Telephone:212-336-7142
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

BofA Securities - New York , NY's Bid



**Corning CSD
\$56,545,000 School District Serial Bonds, 2025**

For the aggregate principal amount of \$56,545,000.00, we will pay you \$60,320,130.98, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$20,332,213.75
 Premium: \$3,775,130.98
 Net Interest Cost: \$16,557,082.77
 TIC: 3.627125
 Time Last Bid Received On:05/28/2025 10:59:32 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BofA Securities, New York , NY
 Contact: Robert Holmes
 Title:
 Telephone:212-449-5081
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$60,259,712.32, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$20,332,213.75
 Premium: \$3,714,712.32
 Net Interest Cost: \$16,617,501.43
 TIC: 3.642879
 Time Last Bid Received On:05/28/2025 10:57:16 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
 Contact: Peter Anderson
 Title:
 Telephone:414-765-7331
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____



Parity Calendar

Deal List

Upcoming Calendar Overview Result Excel Print

UBS Financial Services Inc. - New York , NY's Bid



Corning CSD
\$56,545,000 School District Serial Bonds, 2025

For the aggregate principal amount of \$56,545,000.00, we will pay you \$60,050,725.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2026	3,310M	5.0000
06/15/2027	3,435M	5.0000
06/15/2028	3,560M	5.0000
06/15/2029	3,770M	5.0000
06/15/2030	3,895M	5.0000
06/15/2031	4,020M	5.0000
06/15/2032	4,155M	5.0000
06/15/2033	4,305M	5.0000
06/15/2034	4,440M	5.0000
06/15/2035	4,600M	5.0000
06/15/2036	4,765M	5.0000
06/15/2037	4,935M	4.0000
06/15/2038	5,115M	4.0000
06/15/2039	2,240M	4.0000

Total Interest Cost: \$20,332,213.75
 Premium: \$3,505,725.35
 Net Interest Cost: \$16,826,488.40
 TIC: 3.697544
 Time Last Bid Received On:05/28/2025 10:59:54 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Financial Services Inc., New York , NY
 Contact: Vincent Pietanza
 Title:
 Telephone:212-713-9163
 Fax:

Issuer Name: City School District of the City of Corning Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____