

**SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT DATED MAY 20, 2025**

relating to

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK**

**\$56,545,000*
SCHOOL DISTRICT SERIAL BONDS - 2025**

And

**\$38,674,000
BOND ANTICIPATION NOTES – 2025A**

PLEASE BE ADVISED that the above-referenced Official Statement has been revised to modify the following information:

The Bonds and Notes will be dated the date of their delivery, which is expected to be June 18, 2025.

The maturity date of the Notes is June 18, 2026.

The date of this Supplement is May 27, 2025