

CROTON-HARMON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$41,132,178 BOND ANTICIPATION NOTES - 2025 SERIES A

SALE DATE:	10-Jun-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$41,132,178	RATING:	Moody's: "MIG-1"
ISSUE DATE:	26-Jun-25		"Aa2" (Underlying)
DUE DATE:	26-Jun-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$41,132,178.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$41,132,178	4.000%	\$408,491.89	3.0069%
Jefferies LLC	41,132,178	3.500%	191,675.95	3.0340%
JP Morgan Securities	41,132,178	4.000%	395,691.56	3.0380%
TD Securities	41,132,178	4.000%	318,363.06	3.2260%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$41,132,178	4.000%	\$408,491.89	3.0069%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$41,132,178	4.000%	\$ 1,645,287.12
TOTAL INTEREST DUE AT MATURITY			\$ 1,645,287.12
LESS PREMIUM			<u>408,491.89</u>
NET INTEREST COST			\$ 1,236,795.23
NET INTEREST RATE			<u>3.0069%</u>