

**WEST BABYLON UNION FREE SCHOOL DISTRICT**  
**SUFFOLK COUNTY, NEW YORK**  
**\$6,404,068 BOND ANTICIPATION NOTES - 2025 SERIES B**

<b>SALE DATE:</b>	<b>17-Jun-25</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$6,404,068</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>24-Jun-25</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>24-Jun-26</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$6,404,068.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$6,404,068</b>	<b>4.000%</b>	<b>41,946.65</b>	<b>3.3450%</b>
Jefferies LLC	6,404,068	4.000%	39,000.77	3.3910%
BNYMellon Capital Markets	6,404,068	4.250%	53,169.78	3.4197%
Oppenheimer & Co.	6,404,068	4.000%	22,580.00	3.6474%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$6,404,068</b>	<b>4.000%</b>	<b>\$41,946.65</b>	<b>3.3450%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$6,404,068</b>	<b>4.000%</b>	<b>\$ 256,162.72</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 256,162.72</b>
<b>LESS PREMIUM</b>			<b>41,946.65</b>
<b>NET INTEREST COST</b>			<b>\$ 214,216.07</b>
<b>NET INTEREST RATE</b>			<b><u>3.3450%</u></b>