

WEST BABYLON UNION FREE SCHOOL DISTRICT**SUFFOLK COUNTY, NEW YORK****\$3,350,000 BOND ANTICIPATION NOTES - 2025 SERIES C (FEDERALLY TAXABLE)**

SALE DATE:	17-Jun-25	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	NO
AMOUNT:	\$3,350,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	02-Jul-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	02-Jul-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$3,350,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$3,350,000	5.000%	2,613.00	4.9220%
Oppenheimer & Co.	3,350,000	5.375%	2,780.00	5.2920%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$3,350,000	5.000%	\$2,613.00	4.9220%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$3,350,000	5.000%	\$ 167,500.00
TOTAL INTEREST DUE AT MATURITY			\$ 167,500.00
LESS PREMIUM			2,613.00
NET INTEREST COST			\$ 164,887.00
NET INTEREST RATE			<u>4.9220%</u>