

**CITY OF WATERTOWN, NEW YORK**

**JEFFERSON COUNTY, NEW YORK**

**\$4,644,000 BOND ANTICIPATION NOTES - 2025**

<b>SALE DATE:</b>	12-Jun-25	<b>FORM:</b>	Book-Entry
<b>TIME:</b>	11:00	<b>BK QUAL:</b>	Yes
<b>AMOUNT:</b>	\$4,644,000	<b>RATING:</b>	Moody's: "Aa3" (Underlying)
<b>ISSUE DATE:</b>	26-Jun-25	<b>BAN RATING:</b>	NA
<b>DUE DATE:</b>	26-Jun-26	<b>BOND CO:</b>	Norton Rose Fulbright US LLP
<b># OF DAYS:</b>	360	<b>F.A.:</b>	Capital Markets Advisors, LLC
<b>BYD:</b>	\$ 4,644,000.00		

  

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNYMellon Capital Markets	\$ 4,644,000	4.000%	23,697.40	3.4897%
Bank of Greene County	4,644,000	4.150%	0.00	4.1500%

  

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNYMellon Capital Markets	\$ 4,644,000	4.000%	\$ 23,697.40	3.4897%

  

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
BNYMellon Capital Markets	\$ 4,644,000	4.000%	\$ 185,760.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 185,760.00
<b>LESS PREMIUM</b>			<u>23,697.40</u>
<b>NET INTEREST COST</b>			\$ 162,062.60
<b>NET INTEREST RATE</b>			<u>3.4897%</u>