

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$37,000,000 BOND ANTICIPATION NOTES - 2025 SERIES A**

SALE DATE:	17-Jul-25	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	NO
AMOUNT:	\$37,000,000	RATING:	Moody's: MIG - 1
ISSUE DATE:	29-Jul-25		"Aa2" (Underlying)
DUE DATE:	29-Jul-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$37,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$37,000,000	4.000%	\$483,960.00	2.6920%
Jefferies LLC	37,000,000	4.000%	480,630.00	2.7010%
Truist Securities, Inc.	37,000,000	4.000%	449,550.00	2.7850%
Oppenheimer & Co., Inc.	37,000,000	4.000%	431,420.00	2.8340%
BNY Mellon Capital Markets	37,000,000	4.000%	407,011.10	2.89997%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 37,000,000	4.000%	\$ 483,960.00	2.6920%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$37,000,000	4.000%	\$ 1,480,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,480,000.00
LESS PREMIUM			483,960.00
NET INTEREST COST			\$ 996,040.00
NET INTEREST RATE			<u>2.6920%</u>