

**HERRICKS UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$1,520,000 BOND ANTICIPATION NOTES - 2025 SERIES B**

<b>SALE DATE:</b>	<b>17-Jul-25</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$1,520,000</b>	<b>RATING:</b>	<b>Moody's: "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>29-Jul-25</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>29-Jul-26</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$1,520,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$1,520,000</b>	<b>4.000%</b>	<b>\$13,224.00</b>	<b>3.1300%</b>
Piper Sandler & Co.	1,520,000	3.750%	8,724.80	3.1760%
Fidelity Capital Markets	1,520,000	4.000%	10,913.60	3.2820%
Roosevelt & Cross, Inc.	1,520,000	4.000%	4,864.00	3.6800%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 1,520,000</b>	<b>4.000%</b>	<b>\$ 13,224.00</b>	<b>3.1300%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$1,520,000</b>	<b>4.000%</b>	<b>\$ 60,800.00</b>
<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>			<b>\$ 60,800.00</b> <b>13,224.00</b>
<b>NET INTEREST COST</b>			<b>\$ 47,576.00</b>
<b>NET INTEREST RATE</b>			<b><u>3.1300%</u></b>