

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$31,751,484 BOND ANTICIPATION NOTES - 2025

SALE DATE:	14-Aug-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$31,751,484	RATING:	Moody's: "MIG-1"
ISSUE DATE:	28-Aug-25		"Aa1" (Underlying)
DUE DATE:	28-Aug-26	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$31,751,484.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$31,751,484	4.000%	\$455,316.28	2.5660%
Jefferies LLC	31,751,484	4.000%	446,425.86	2.5940%
TD Securities	31,751,484	4.000%	433,407.76	2.6350%
Oppenheimer & Co., Inc.	31,751,484	4.000%	417,532.01	2.6850%
BofA Securities	31,751,484	4.000%	416,896.99	2.6870%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$31,751,484	4.000%	\$455,316.28	2.5660%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$31,751,484	4.000%	\$ 1,270,059.36
TOTAL INTEREST DUE AT MATURITY			\$ 1,270,059.36
LESS PREMIUM			<u>455,316.28</u>
NET INTEREST COST			\$ 814,743.08
NET INTEREST RATE			<u>2.5660%</u>