

**NORTH SHORE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$5,000,000 TAX ANTICIPATION NOTES FOR 2025-2026 TAXES

SALE DATE:	18-Sep-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$5,000,000	RATING:	Moody's: "Aa1"
ISSUE DATE:	30-Sep-25	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	265		
BYD:	\$3,680,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$5,000,000	4.000%	\$50,200.00	2.6361%
Piper Sandler & Co.	5,000,000	3.250%	22,100.00	2.6495%
Oppenheimer & Co.	5,000,000	4.000%	48,730.00	2.6760%
Jefferies LLC	5,000,000	3.500%	27,750.00	2.7460%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$5,000,000	4.000%	\$50,200.00	2.6361%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$5,000,000	4.000%	\$ 147,222.22
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 147,222.22 <u>50,200.00</u>
NET INTEREST COST			\$ 97,022.22
NET INTEREST RATE			<u>2.6361%</u>