

**TOWN OF AMHERST
ERIE COUNTY, NEW YORK**

\$22,030,000 BOND ANTICIPATION NOTES - 2025

SALE DATE:	15-Oct-25	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$22,030,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	28-Oct-25	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	28-Oct-26	BOND CO:	Harris Beach PLLC
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 22,030,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities	\$ 22,030,000	4.000%	320,095.90	2.5470%
TD Securities	22,030,000	3.250%	146,940.10	2.5830%
Jefferies LLC	22,030,000	3.500%	194,084.30	2.6190%
Oppenheimer & Co	22,030,000	4.000%	264,139.70	2.8010%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities	\$ 22,030,000	4.000%	\$ 320,095.90	2.5470%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities	\$ 22,030,000	4.000%	\$ 881,200.00
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 881,200.00 320,095.90
NET INTEREST COST			\$ 561,104.10
NET INTEREST RATE			<u>2.5470%</u>