

TUCKAHOE UNION FREE SCHOOL DISTRICT

WESTCHESTER COUNTY, NEW YORK

\$7,060,350 BOND ANTICIPATION NOTES - 2026

SALE DATE:	9-Apr-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$ 7,060,350	RATING:	Moody's: "MIG 1"
ISSUE DATE:	22-Apr-26		Moody's: "Aa1" (Underlying)
DUE DATE:	22-Apr-27		
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$ 7,060,350.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 7,060,350	4.000%	\$ 112,895.00	2.4010%
Hilltop Securities	7,060,350	4.000%	105,366.54	2.5076%
Truist Securities, Inc.	7,060,350	3.500%	68,132.37	2.5350%
Oppenheimer & Co., Inc.	7,060,350	4.000%	103,222.31	2.5380%
Fidelity Capitl Markets	7,060,350	4.000%	103,222.32	2.5380%
TD Financial Products LLC	7,060,350	4.000%	94,467.49	2.6620%
BNY Mellon Capital Markets	7,060,350	4.000%	87,467.15	2.7611%
Greene County Commercial Bank	4,000,000	3.810%	0.00	3.8100%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 7,060,350	4.000%	\$ 112,895.00	2.4010%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 7,060,350	4.000%	\$ 282,414.00
TOTAL INTEREST DUE AT MATURITY			\$ 282,414.00
LESS PREMIUM			<u>112,895.00</u>
NET INTEREST COST			\$ 169,519.00
NET INTEREST RATE			<u>2.4010%</u>